



PG ELECTROPLAST LIMITED

CIN-L32109DL2003PLC119416

Corporate Office :

P-4/2, 4/3, 4/4, 4/5, 4/6, Site-B, UPSIDC Industrial Area, Surajpur
Greater Noida-201306, Distt. Gautam Budh Nagar (U.P.) India
Phones # 91-120-2569323, Fax # 91-120-2569131
E-mail # info@pgel.in Website # www.pgel.in

December 10, 2024

To,

The Manager
Listing Department
**National Stock Exchange of India
Limited**
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai - 400 051

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Scrip Code: 533581

Symbol: PGEL

Dear Sir/Madam,

Re: Qualified institutions placement ("QIP" or "Issue") of equity shares of face value of ₹ 1 each (the "Equity Shares") to qualified institutional buyers ("QIBs")

Sub: Outcome of the meeting of the QIP Committee – 2022-23

In furtherance to our earlier intimation dated December 9, 2024, with respect to the Issue which opened on December 4, 2024 and closed on December 9, 2024, we wish to inform you that the QIP Committee – 2022-23 of the Company at its meeting held today, i.e. December 10, 2024, approved the issue and allotment of 2,14,59,218 Equity Shares, to eligible QIBs at the issue price of ₹ 699/- per Equity Share (including a premium of ₹ 698/- per Equity Share, (which includes a discount of ₹ 6.18/- i.e., 0.88 % of the floor price, as determined in terms of SEBI ICDR Regulations) aggregating to ₹ 14,999.99 million (Rupees Fourteen Thousand Nine Hundred and Ninety Nine and Ninety Nine Paise Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 261,634,440 consisting of 261,634,440 Equity Shares to ₹ 28,30,93,658 consisting of 28,30,93,658 Equity Shares each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The QIP Committee – 2022-23 meeting commenced at 12:00 p.m. and the meeting was concluded at 12:25 p.m.



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Further find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as **Annexure A**.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully

For PG Electroplast Limited

(Sanchay Dubey)
Company Secretary



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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of Allottees	Category	Number of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1	MOTILAL MF		42,91,845	20.00
a)	MOTILAL OSWAL FLEXI CAP FUND	MF	28,61,230	13.33
b)	MOTILAL OSWAL MULTI CAP FUND	MF	10,72,961	5.00
c)	MOTILAL OSWAL BUSINESS CYCLE FUND	MF	3,57,654	1.67
2	NIPPON MF		20,74,391	9.67
a)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	MF	12,96,494	6.04
b)	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	MF	7,77,897	3.63
3	KOTAK		20,74,391	9.67
a)	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTICAP FUND	MF	10,91,785	5.09
b)	KOTAK TAX SAVER SCHEME	MF	4,36,714	2.04
c)	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	MF	2,91,143	1.36
d)	KOTAK INDIA EQ CONTRA FUND	DII	2,54,749	1.19
4	AXIS		20,74,391	9.67
a)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	MF	9,77,927	4.56
b)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTICAP FUND	DII	3,45,732	1.61
c)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	DII	2,96,342	1.38
d)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CONSUMPTION FUND	MF	1,97,561	0.92
e)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES F	MF	98,781	0.46

■ Registered Office
DTJ-209, Second Floor
DLF Tower-B, Jasola
New Delhi-110025
Tele-Fax # 011-41421439



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f)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT FUND -AGGRESSIVE PLAN	DII	59,268	0.28
g)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND	DII	49,390	0.23
h)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS RETIREMENT FUND -DYNAMIC PLAN	FII	29,634	0.14
i)	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS AGGRESSIVE HYBRID FUND	MF	19,756	0.09
5	WHITEOAK MF		14,56,929	6.79
a)	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	MF	14,56,929	6.79
6	ICICI PRUDENTIAL MF		14,30,615	6.67
a)	ICICI PRUDENTIAL FLEXICAP FUND	MF	14,30,615	6.67

For PG Electroplast Limited

**(Sanchay Dubey)
Company Secretary**